

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS (EL PASO)**

In re: Flix Brewhouse NM LLC, Debtor.	§ § § § § §	Chapter 11 (Subchapter V) Case No. 21-30676 (HCM)
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**GLOBAL NOTES, METHODOLOGY, & SPECIFIC DISCLOSURES REGARDING THE DEBTOR'S
SCHEDULES OF ASSETS & LIABILITIES & STATEMENT OF FINANCIAL AFFAIRS**

A. Introduction

Flix Brewhouse NM LLC (the “**Debtor**”) with the assistance of its advisors, has filed its Schedules of Assets and Liabilities (the “**Schedules**”) and Statement of Financial Affairs (the “**SOFA**,” and together with the Schedules, the “**Schedules and SOFA**”) with the United States Bankruptcy Court for the Western District of Texas (El Paso) (the “**Bankruptcy Court**”), under § 521 of title 11 of the United States Code, 11 U.S.C. § 101 *et seq.* (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These *Global Notes, Methodology, & Specific Disclosures Regarding the Debtor’s Schedules of Assets & Liabilities & Statement of Financial Affairs* (the “**Notes**”) pertain to, are incorporated by reference in, and compose an integral part of the Schedules and SOFA. The Notes should be referred to and considered in connection with any review of the Schedules and SOFA.

The Schedules and SOFA do not represent financial statements prepared according to Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of the Debtor (whether publicly filed or otherwise). The Schedules and SOFA contain unaudited information that is subject to further review and potential adjustment and reflect the Debtor’s reasonable efforts to report the assets and liabilities of the Debtor.

In preparing the Schedules and SOFA, the Debtor relied on information derived from its books and records that was available at the time of such preparation. Although the Debtor has made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and SOFA.

The Debtor and its officers, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data provided in the Schedules and SOFA and are not liable for any loss or injury arising out of or caused (in whole or in part) by acts or omissions (whether negligent or otherwise) in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained in the Schedules and SOFA. Except as expressly required by the Bankruptcy Code, the Debtor and its officers, agents, attorneys, and financial advisors do not undertake any obligation to update, modify, revise, or recategorize the information provided in the Schedules and SOFA, or to notify any third party should the

information be updated, modified, revised, or recategorized. The Debtor, on behalf of itself, its officers, agents, and advisors reserves all rights and disclaims any liability to any third party arising out of, or related to, the information in the Schedules and SOFA.

The Schedules and SOFA have been signed by Allan L. Reagan, the President of the Debtor's Manager, Hospitality Investors Inc. (the "**Debtor's Manager**"). In reviewing and signing the Schedules and SOFA, Mr. Reagan relied on the efforts, statements, and representations of the Debtor's other agents and professionals. Mr. Reagan has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning creditors' addresses, amounts owed to creditors, and classification of such amounts.

B. General Notes & Overview of Methodology

- 1. Reservation of Rights.** The Debtor made reasonable efforts to prepare and file complete and accurate Schedules and SOFA. Nevertheless, inadvertent errors or omissions may exist. The Debtor reserves all rights to amend or supplement the Schedules and SOFA from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the rights to: amend the Schedules and SOFA with respect to any claim ("**Claim**") description or designation; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and SOFA as to amount, liability, priority, status, or classification; subsequently designate any Claim as "disputed," "contingent," or "unliquidated"; or object to the extent, validity, enforceability, priority, or avoidability of any Claim. No failure to designate a Claim in the Schedules and SOFA as "disputed," "contingent," or "unliquidated" shall constitute an admission by the Debtor that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor. Nothing contained in the Schedules and SOFA constitutes a waiver of rights with respect to the Debtor's chapter 11 case, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other laws regarding recovery of assets or avoidance of transfers. No specific reservation of rights contained elsewhere in the Notes limits the general reservation of rights contained in this paragraph.

The listing in the Schedules or SOFA by the Debtor of any obligation of the Debtor reflects what appears in the Debtor's books and records and is not an admission or conclusion by the Debtor regarding whether such amount should or would be allowed as a Claim or how such obligations may be classified or characterized in a plan of reorganization or by the Bankruptcy Court.

- 2. Description of Case.** On September 10, 2021 (the "**Petition Date**"), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code, electing to proceed under subchapter V of chapter 11. The Debtor continues to manage its financial affairs as debtor in possession under Bankruptcy Code § 1184.

- 3. Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome, and inefficient for the Debtor to obtain current market valuations for all of its assets. Accordingly, unless otherwise indicated, the Schedules and SOFA reflect net book values as of the close of business on September 10, 2021 in the Debtor's books and records. Additionally, because the book values of certain assets, such as patents, trademarks, trade names, and copyrights, may materially differ from their fair market values, they may be listed as having undetermined amounts as of the Petition Date. Furthermore, assets that have fully depreciated or were expensed for accounting purposes may have no net book value and may not appear in the Schedules and SOFA.
- 4. Recharacterization.** Despite the Debtor's reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and SOFA, the Debtor may have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity of the Debtor's business. The Debtor accordingly reserves its rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and SOFA as necessary or appropriate, as additional information becomes available, including, without limitation, whether contracts or leases listed in the Schedules and SOFA are deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.
- 5. Excluded Assets & Liabilities.** The Debtor has sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and SOFA. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change.

The liabilities listed on the Schedules do not reflect any analysis of Claims under Bankruptcy Code § 503(b)(9). Accordingly, the Debtor reserves its rights to dispute or challenge the validity of any such Claims or any characterization of the structure of any such transaction or any document or instrument related to any Claim.

The Debtor has excluded certain categories of assets, tax accruals, and liabilities from the Schedules and SOFA, including, without limitation, deferred gains. In addition, certain immaterial assets and liabilities may have been excluded.

- 6. Insiders.** Solely for purposes of the Schedules and SOFA, the Debtor defines "insiders" to include the following: (a) manager; (b) senior level officers; (c) equity holders holding more than 10% of the equity of the Debtor entity; (d) the Debtor's affiliates; and (e) relatives of any of the foregoing (to the extent known by the Debtor). Entities have been listed as "insiders" for informational purposes only and their inclusion is not an admission that any such entity is an insider for purposes of Bankruptcy Code § 101(31).
- 7. Intellectual Property Rights.** The exclusion of any intellectual property right does not constitute an admission that such intellectual property right has been abandoned, terminated, assigned, expired by its terms, or otherwise transferred under a sale,

acquisition, or other transaction. Conversely, inclusion of any intellectual property right does not constitute an admission that such intellectual property right has not been abandoned, terminated, assigned, expired by its terms, or otherwise transferred under a sale, acquisition, or other transaction.

- 8. Executory Contracts & Unexpired Leases.** The Debtor made diligent attempts to include all of its executory contracts and unexpired lease obligations on Schedule G. Nevertheless, the Debtor may have inadvertently failed to list them all. Nothing in the Schedules or SOFA is an admission or determination as to the legal status of any executory contract or lease, including whether a lease is a true lease or a financing arrangement. Nor does any such listing of executory contracts and unexpired leases reflect the Debtor's determination of whether to assume and assign or to reject such contract or lease.
- 9. Materialman's & Mechanic's Liens.** The assets listed in the Schedules and SOFA are presented without consideration of any materialman's and mechanic's liens that may exist.
- 10. Classifications.** Listing a Claim or contract on (a) Schedule D as "secured," (b) Schedule E/F as "priority," (c) Schedule E/F part 2 as "unsecured," or (d) Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtor of the legal rights of the claimant, or a waiver of the Debtor's rights to recharacterize or reclassify such Claims or contracts or leases, or to effect setoffs against such Claims.
- 11. Claims Description.** Schedules D and E/F permit the Debtor to designate a Claim as "disputed," "contingent," and "unliquidated." Any failure to designate a Claim on a Debtor's Schedules and SOFA as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. Moreover, listing a Claim does not constitute an admission of liability by the Debtor.
- 12. Causes of Action.** Despite its reasonable efforts to identify all known assets, the Debtor may not have listed all of its causes of action or potential causes of action against third parties as assets in the Schedules and SOFA, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other laws regarding recovery of assets or avoidance of transfers. The Debtor reserves all of its rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-claim, counterclaim, or recoupment, and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertible directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or under any other theory of law (collectively, "**Causes of Action**") the Debtor may have, and neither these Notes nor the Schedules and SOFA may be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

13. Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

- a. *Undetermined Amounts.*** The description of an amount as “unknown,” “TBD,” or “undetermined” is not intended to reflect the materiality of such amount.
- b. *Totals.*** All totals included in the Schedules and SOFA represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may differ from the listed total.
- c. *Liens.*** Property and equipment listed in the Schedules and SOFA are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

14. Estimates & Assumptions. Because of the timing of the filing, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. Actual amounts may materially differ from those estimates.

15. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

16. Intercompany. The listing in the Schedules or SOFA (including, without limitation, Schedule A/B or Schedule E/F) by the Debtor of any obligation between the Debtor and any affiliated entity of the Debtor is a statement of what appears in the Debtor’s books and records and does not reflect any admission or conclusion of the Debtor regarding whether such amount would be allowed as a Claim or how such obligations may be classified or characterized in a plan of reorganization or by the Bankruptcy Court. Intercompany balances were generally not reconciled and not scheduled.

17. Setoffs. The Debtor incurs certain offsets and other similar rights during the ordinary course of its business. Offsets in the ordinary course can result from various items, including, without limitation, pricing discrepancies, returns, refunds, warranties, debit memos, credits, and other disputes between the Debtor and its suppliers and customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtor’s industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are or may be excluded from the Schedules and SOFA.

18. Notes Control. If the Schedules and SOFA differ from the Notes, the Notes control.

C. Specific Disclosures with Respect to the Schedules

- 1. Creditor Addresses.** Creditor addresses not listed in the Debtor’s schedules may be in the official creditor matrix filed with the Court.
- 2. Schedule A/B Part 7: Office Furniture, Fixtures, & Equipment; & Collectibles.** Dollar amounts are presented net of accumulated depreciation and other adjustments as set forth in the Debtor’s “Depreciation Expense Report,” dated as of December 31, 2019.

The Depreciation Expense Report was prepared as part of a financial audit conducted for Flix Entertainment LLC ("**FELLC**"), the Debtor's ultimate parent entity. No depreciation since December 31, 2019 was factored into the scheduled values.

- 3. Schedule A/B Part 9: Real Property.** The Debtor does not own any real property. The Debtor has listed its real property lease in Schedule A/B #55, including its leasehold interest/improvements. The value presented for leasehold improvements is the gross amount paid by Debtor for such improvements, without regard to any tenant improvement allowance, less accumulated depreciation through December 31, 2019.
- 4. Schedule A/B Part 11: All Other Assets.** The Debtor has listed a potential cause of action against its landlord arising out of a lease dispute.

D. Specific Disclosures with Respect to the SOFA

- 1. SOFA #4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider.** As an indirect subsidiary of FELLC, the Debtor operated its business prepetition under a cash management system administered by FELLC to collect funds from the Debtor's operations and pay various operating and administrative expenses (the "**FELLC Cash Management System**"). The FELLC Cash Management System allows the Debtor and its non-Debtor affiliates to efficiently collect and transfer cash generated by the Debtor's business to pay its share of consolidated financial obligations. The FELLC Cash Management System generally consists of a series of "zero-balance" accounts reflected on the books and records of FELLC, the Debtor, and its non-debtor affiliates. No determination has been made as to whether any of these transfers constitute preferential transfers.
- 2. SOFA #11: Payments related to bankruptcy.** FELLC paid retainers on the Debtor's behalf to the Debtor's proposed attorneys and financial advisor as described in detail in its *Disclosure of Compensation of Attorney for Debtor(s)*, and in its engagement letters with its professionals.

Fill in this information to identify the case:

Debtor name Flix Brewhouse NM LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) 21-30676

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 24, 2021

☒ /s/ Allan L. Reagan

Signature of individual signing on behalf of debtor

Allan L. Reagan

Printed name

President, Hospitality Investors Inc., Debtor's Manager

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Flix Brewhouse NM LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**

Case number (if known) **21-30676**

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property:	
Copy line 88 from <i>Schedule A/B</i>	\$ 3,882,181.45
1b. Total personal property:	
Copy line 91A from <i>Schedule A/B</i>	\$ 1,890,270.56
1c. Total of all property:	
Copy line 92 from <i>Schedule A/B</i>	\$ 5,772,452.01

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 7,243,243.66
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	
Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 0.00
3b. Total amount of claims of nonpriority amount of unsecured claims:	
Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 8,243,957.58
4. Total liabilities	
Lines 2 + 3a + 3b	\$ 15,487,201.24

Fill in this information to identify the case:

Debtor name **Flix Brewhouse NM LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**Case number (if known) **21-30676**☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Sandia Federal Credit Union****Checking****0047****\$3,540.00**3.2. **Comerica****Merchant Services Processing****4381****\$145.00**4. **Other cash equivalents** (Identify all)5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$3,685.00**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. **Utility deposit, New Mexico Gas Company****\$974.00**7.2. **Security deposit - Village @ La Orilla LLC****\$141,166.67**

Debtor Flix Brewhouse NM LLC
NameCase number (If known) 21-30676

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

Insurance - property, general liability, umbrella, and workers compensation
8.1. The Nowell Agency

\$7,283.00

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$149,423.67**Part 3: Accounts receivable**

10. **Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials Food - perishable pantry items	<u>12/31/2020</u>	<u>\$2,382.00</u>		<u>\$2,382.00</u>
20.	Work in progress Beverage	<u>12/31/2020</u>	<u>\$4,925.00</u>		<u>\$4,925.00</u>
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies Supplies - kitchen, cleaning, paper, and bar	<u>12/31/2021</u>	<u>\$5,900.00</u>		<u>\$5,900.00</u>

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$13,207.00

24. **Is any of the property listed in Part 5 perishable?**

- ☐ No
☒ Yes

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Name

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?
☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?
☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture See Furnishings section of attached Depreciation Expense Report	\$56,696.17		\$56,696.17
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software			
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1.	See Arts & Artifacts section of attached Depreciation Expense Report	\$1,890.94		\$1,890.94

43. Total of Part 7.
Add lines 39 through 42. Copy the total to line 86.

\$58,587.11

44. Is a depreciation schedule available for any of the property listed in Part 7?
☐ No
☒ Yes
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

Debtor Flix Brewhouse NM LLC
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	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) See Decorative Millwork, Operations Tools & Equipment, Computer Equipment, Kitchen and Bar Equipment, Audiovisual Equipment, Theater Equipment, Brewery Equipment, Purchased Software sections of attached Depreciation Expense Report	\$1,665,367.78		\$1,665,367.78
	Carbonation equipment leased from Airgas International Carbonation	\$0.00		\$0.00
	Dishwasher equipment leased from Ecolab Institutional	\$0.00		\$0.00
	Beverage fountain equipment leased from Pepsi Co	\$0.00		\$0.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$1,665,367.7852. **Is a depreciation schedule available for any of the property listed in Part 8?**☐ No☒ Yes53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes**Part 9: Real property**54. **Does the debtor own or lease any real property?**☐ No. Go to Part 10.☒ Yes Fill in the information below.55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

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available.

55.1. Leasehold improvements on leased real estate at 3236 La Orilla Rd NW, Unit B1, Albuquerque, NM 87120 See Leasehold Improvements and Signs Permanent sections of attached Depreciation Expense Report	Leasehold improvements	\$3,882,181.45	\$3,882,181.45
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55.2. Lease of real estate at 3236 La Orilla Rd NW, Unit B1, Albuquerque, NM 87120	Lease	\$0.00	\$0.00
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56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$3,882,181.4557. **Is a depreciation schedule available for any of the property listed in Part 9?**

☐ No
☒ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 10: Intangibles and intellectual property59. **Does the debtor have any interests in intangibles or intellectual property?**

☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**
Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

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Name

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Cause of action against Village @ La Orilla, LLC (not yet filed)

Unknown

Nature of claim	<u>Lease dispute</u>
Amount requested	<u>\$0.00</u>

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **Flix Brewhouse NM LLC**
NameCase number (If known) **21-30676****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$3,685.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$149,423.67	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$13,207.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$58,587.11	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$1,665,367.78	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$3,882,181.45
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$1,890,270.56	+ 91b. \$3,882,181.45
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$5,772,452.01

Flix Entertainment, LLC

Depreciation Expense Report

As of December 31, 2019

Book = Internal

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Location = ABQ													
G/L Asset Account = 1440 <i>lease hold improvements</i>													
000717	ABQ Tenant Improvements												
	000 11/18/16	3,004,560.00	R	SLMM	15 00	0.00	3,004,560.00	12/31/18	417,300.00	200,304.00	200,304.00	617,604.00	
000749	Build out for ABQ New Store												
	000 11/18/16	854,806.96	R	SLMM	15 00	0.00	854,806.96	12/31/18	118,723.20	56,987.13	56,987.13	175,710.33	
000750	Build out for ABQ New Store												
	000 11/18/16	244,295.03	R	SLMM	15 00	0.00	244,295.03	12/31/18	33,929.89	16,286.34	16,286.34	50,216.23	
000751	New Store Millwork/Buildout												
	000 11/18/16	52,276.80	R	SLMM	15 00	0.00	52,276.80	12/31/18	7,260.68	3,485.12	3,485.12	10,745.80	
000752	New Store Millwork/Buildout												
	000 11/18/16	121,979.20	R	SLMM	15 00	0.00	121,979.20	12/31/18	16,941.56	8,131.95	8,131.95	25,073.51	
000753	New Store Millwork/Buildout												
	000 11/18/16	6,566.75	R	SLMM	15 00	0.00	6,566.75	12/31/18	912.04	437.78	437.78	1,349.82	
000754	New Store Millwork/Buildout												
	000 11/18/16	3,667.64	R	SLMM	15 00	0.00	3,667.64	12/31/18	509.41	244.51	244.51	753.92	
000755	New Store Millwork/Buildout												
	000 11/18/16	5,087.22	R	SLMM	15 00	0.00	5,087.22	12/31/18	706.56	339.15	339.15	1,045.71	
000756	New Store Millwork/Buildout												
	000 11/18/16	46,858.00	R	SLMM	15 00	0.00	46,858.00	12/31/18	6,508.06	3,123.87	3,123.87	9,631.93	
000758	ABQ DD/GMS LHI Development												
	000 11/18/16	220,804.80	R	SLMM	15 00	0.00	220,804.80	12/31/18	30,667.33	14,720.32	14,720.32	45,387.65	
000765	Build out for ABQ New Store taxes												
	000 11/19/16	165,633.04	R	SLMM	15 00	0.00	165,633.04	12/31/18	23,004.58	11,042.20	11,042.20	34,046.78	
000814	JKR Development												
	000 01/26/17	3,075.00	R	SLMM	14 10	0.00	3,075.00	12/31/18	397.33	207.30	207.30	604.63	
000815	Snyder Construction, LLC - OnAccount												
	000 02/24/17	75,000.00	R	SLMM	14 09	0.00	75,000.00	12/31/18	9,322.04	5,084.75	5,084.75	14,406.79	
G/L Asset Account = 1440		4,804,610.44				0.00	4,804,610.44		666,182.68	320,394.42	320,394.42	986,577.10	
Less disposals and transfers		0.00				0.00	0.00		0.00			0.00	
Count = 0													
Net Subtotal		4,804,610.44				0.00	4,804,610.44		666,182.68	320,394.42	320,394.42	986,577.10	
Count = 13													

G/L Asset Account = 1470 <i>Decorative millwork</i>													
000734	Long Draw System												
	000 11/18/16	70,120.44	P	SLMM	07 00	0.00	70,120.44	12/31/18	20,869.20	10,017.21	10,017.21	30,886.41	
000735	F&B Set Up												
	000 11/18/16	1,296.00	P	SLMM	07 00	0.00	1,296.00	12/31/18	385.72	185.14	185.14	570.86	
000745	Bargreen Initial Smalls & Equi												
	000 11/18/16	62,176.02	P	SLMM	07 00	0.00	62,176.02	12/31/18	18,504.77	8,882.29	8,882.29	27,387.06	
000746	Wall Scones / Lighting												
	000 11/18/16	6,687.50	P	SLMM	07 00	0.00	6,687.50	12/31/18	1,990.33	955.36	955.36	2,945.69	

Flix Entertainment, LLC

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Location = ABQ													
G/L Asset Account = 1470		140,279.96				0.00	140,279.96		41,750.02	20,040.00	20,040.00	61,790.02	
Less disposals and transfers Count = 0		0.00				0.00	0.00		0.00			0.00	
Net Subtotal Count = 4		140,279.96				0.00	140,279.96		41,750.02	20,040.00	20,040.00	61,790.02	
G/L Asset Account = 1490 Signs Permanent													
000757	ABQ Store Signage												
000	11/18/16	80,745.89	R	SLMM	15 00	0.00	80,745.89	12/31/18	11,214.72	5,383.06	5,383.06	16,597.78	
G/L Asset Account = 1490		80,745.89				0.00	80,745.89		11,214.72	5,383.06	5,383.06	16,597.78	
Less disposals and transfers Count = 0		0.00				0.00	0.00		0.00			0.00	
Net Subtotal Count = 1		80,745.89				0.00	80,745.89		11,214.72	5,383.06	5,383.06	16,597.78	
G/L Asset Account = 1500 Computer Equip													
000716	Panasonic Tablets												
000	11/18/16	40,678.05	P	SLMM	03 00	0.00	40,678.05	12/31/18	28,248.66	12,429.39	12,429.39	40,678.05	
000718	Touchmate POS computers												
000	11/18/16	4,194.28	P	SLMM	05 00	0.00	4,194.28	12/31/18	1,747.64	838.86	838.86	2,586.50	
000719	Dell Inspiron 20 Computer w/ monitor												
000	11/18/16	4,792.10	P	SLMM	03 00	0.00	4,792.10	12/31/18	3,327.85	1,464.25	1,464.25	4,792.10	
000720	POS / Comps Set Ups												
000	11/18/16	3,175.42	P	SLMM	05 00	0.00	3,175.42	12/31/18	1,323.08	635.08	635.08	1,958.16	
000721	POS Comps / Kiosks / Printers												
000	11/18/16	37,650.72	P	SLMM	05 00	0.00	37,650.72	12/31/18	15,687.79	7,530.14	7,530.14	23,217.93	
000722	Mobility Access Switch / Ports / Set Up												
000	11/18/16	82,872.96	P	SLMM	03 00	0.00	82,872.96	12/31/18	57,550.68	25,322.28	25,322.28	82,872.96	
G/L Asset Account = 1500		173,363.53				0.00	173,363.53		107,885.70	48,220.00	48,220.00	156,105.70	
Less disposals and transfers Count = 0		0.00				0.00	0.00		0.00			0.00	
Net Subtotal Count = 6		173,363.53				0.00	173,363.53		107,885.70	48,220.00	48,220.00	156,105.70	
G/L Asset Account = 1505 Furnishings													
000730	Office Furnishings												
000	11/18/16	16,523.53	P	SLMM	07 00	0.00	16,523.53	12/31/18	4,917.74	2,360.51	2,360.51	7,278.25	
000732	Office Furnishings												
000	11/18/16	22,095.75	P	SLMM	07 00	0.00	22,095.75	12/31/18	6,576.14	3,156.54	3,156.54	9,732.68	
001659	Roll around theater chairs												
000	06/05/19	8,877.54	P	SLMM	07 00	0.00	8,877.54		0.00	739.80	739.80	739.80	
001674	Theater seating - Rolling chairs												
000	08/28/19	27,364.84	P	SLMM	07 00	0.00	27,364.84		0.00	1,303.09	1,303.09	1,303.09	
001760	New Roll around seating												
000	10/23/19	910.00	P	SLMM	07 00	0.00	910.00		0.00	21.67	21.67	21.67	

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Location = ABQ													
G/L Asset Account = 1505		75,771.66				0.00	75,771.66		11,493.88	7,581.61	7,581.61	19,075.49	
Less disposals and transfers Count = 0		0.00				0.00	0.00		0.00			0.00	
Net Subtotal Count = 5		75,771.66				0.00	75,771.66		11,493.88	7,581.61	7,581.61	19,075.49	
G/L Asset Account = 1510 Kitchen & Bar Equip.													
000723	Call button system												
000	11/18/16	8,069.67	P	SLMM	03	00	8,069.67	12/31/18	5,603.95	2,465.72	2,465.72	8,069.67	
000724	Call button system												
000	11/18/16	41,185.08	P	SLMM	03	00	41,185.08	12/31/18	28,600.75	12,584.33	12,584.33	41,185.08	
000726	Dish / Glass washing machines												
000	11/18/16	25,133.46	P	SLMM	07	00	25,133.46	12/31/18	7,480.22	3,590.50	3,590.50	11,070.72	
000736	Kitchen and Bar Equipment												
000	11/18/16	599,490.18	P	SLMM	07	00	599,490.18	12/31/18	178,419.72	85,641.46	85,641.46	264,061.18	
000737	Kitchen and Bar Equipment												
000	11/18/16	649.62	P	SLMM	07	00	649.62	12/31/18	193.33	92.80	92.80	286.13	
000738	Kitchen and Bar Equipment												
000	11/18/16	967.72	P	SLMM	07	00	967.72	12/31/18	288.02	138.25	138.25	426.27	
000739	Kitchen and Bar Equipment												
000	11/18/16	3,919.68	P	SLMM	07	00	3,919.68	12/31/18	1,166.58	559.96	559.96	1,726.54	
000740	Crowler Machine												
000	11/18/16	10,792.94	P	SLMM	07	00	10,792.94	12/31/18	3,212.20	1,541.85	1,541.85	4,754.05	
000741	Kitchen and Bar Equipment												
000	11/18/16	2,132.31	P	SLMM	07	00	2,132.31	12/31/18	634.64	304.62	304.62	939.26	
000742	Kitchen and Bar Equipment												
000	11/18/16	4,090.71	P	SLMM	07	00	4,090.71	12/31/18	1,217.49	584.39	584.39	1,801.88	
000743	Kitchen and Bar Equipment												
000	11/18/16	1,997.49	P	SLMM	07	00	1,997.49	12/31/18	594.51	285.36	285.36	879.87	
000744	Kitchen and Bar Equipment												
000	11/18/16	3,474.05	P	SLMM	07	00	3,474.05	12/31/18	1,033.95	496.29	496.29	1,530.24	
000759	Accrual												
000	11/18/16	36,071.00	P	SLMM	07	00	36,071.00	12/31/18	10,735.43	5,153.00	5,153.00	15,888.43	
000760	NM - Kitchen & Bar Equipment												
000	11/18/16	0.00	P	NoDep	00	00	0.00	12/31/18	0.00	0.00	0.00	0.00	
000761	NM - China, Silver, Glass, & Linen												
000	11/18/16	0.00	P	NoDep	00	00	0.00	12/31/18	0.00	0.00	0.00	0.00	
000812	Final for Bargreen Elingson												
000	04/01/17	39,749.09	P	SLMM	07	00	39,749.09	12/31/18	9,937.27	5,678.44	5,678.44	15,615.71	
000813	Ecolab Water Filtration System												
000	03/30/17	4,170.76	P	SLMM	07	00	4,170.76	12/31/18	1,042.69	595.82	595.82	1,638.51	
001679	Catering Equipment additions												
000	08/30/19	2,440.27	P	SLMM	05	00	2,440.27		0.00	162.69	162.69	162.69	
001680	Catering Equipment additions												
000	08/30/19	2,300.00	P	SLMM	05	00	2,300.00		0.00	153.33	153.33	153.33	

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Location = ABQ													
G/L Asset Account = 1510		786,634.03				0.00	786,634.03		250,160.75	120,028.81	120,028.81	370,189.56	
Less disposals and transfers Count = 0		0.00				0.00	0.00		0.00			0.00	
Net Subtotal Count = 19		786,634.03				0.00	786,634.03		250,160.75	120,028.81	120,028.81	370,189.56	
G/L Asset Account = 1525 <i>Audio Visual Equip.</i>													
000727	Theater and Store Audio System												
000	11/18/16	195,795.93	P	SLMM	07 00	0.00	195,795.93	12/31/18	58,272.60	27,970.85	27,970.85	86,243.45	
G/L Asset Account = 1525		195,795.93				0.00	195,795.93		58,272.60	27,970.85	27,970.85	86,243.45	
Less disposals and transfers Count = 0		0.00				0.00	0.00		0.00			0.00	
Net Subtotal Count = 1		195,795.93				0.00	195,795.93		58,272.60	27,970.85	27,970.85	86,243.45	
G/L Asset Account = 1535 <i>Operations Tools & Equip.</i>													
000728	Alarm System												
000	11/18/16	14,684.86	P	SLMM	05 00	0.00	14,684.86	12/31/18	6,118.70	2,936.97	2,936.97	9,055.67	
G/L Asset Account = 1535		14,684.86				0.00	14,684.86		6,118.70	2,936.97	2,936.97	9,055.67	
Less disposals and transfers Count = 0		0.00				0.00	0.00		0.00			0.00	
Net Subtotal Count = 1		14,684.86				0.00	14,684.86		6,118.70	2,936.97	2,936.97	9,055.67	
G/L Asset Account = 1550 <i>Theater Equip.</i>													
000731	Easy Gliders												
000	11/18/16	159,687.65	P	SLMM	07 00	0.00	159,687.65	12/31/18	47,526.08	22,812.52	22,812.52	70,338.60	
000733	Easy Gliders												
000	11/18/16	2,416.00	P	SLMM	07 00	0.00	2,416.00	12/31/18	719.04	345.14	345.14	1,064.18	
000747	Projectors, Screens, Full 8 Theater Finish Out												
000	11/18/16	1,145,310.50	P	SLMM	07 00	0.00	1,145,310.50	12/31/18	340,866.24	163,615.79	163,615.79	504,482.03	
000762	NM - Theater Equipment												
000	11/18/16	0.00	P	NoDep	00 00	0.00	0.00	12/31/18	0.00	0.00	0.00	0.00	
000764	Projectors, Screens, Full 8 Theater Finish Out tax items												
000	11/19/16	70,247.09	P	SLMM	07 00	0.00	70,247.09	12/31/18	20,906.89	10,035.30	10,035.30	30,942.19	
000816	Moving Image Technologies - 40685												
000	06/29/17	57,602.61	P	SLMM	07 00	0.00	57,602.61	12/31/18	12,343.42	8,228.95	8,228.95	20,572.37	
000817	Moving Image Technologies - 40685												
000	03/30/17	9,877.97	P	SLMM	07 00	0.00	9,877.97	12/31/18	2,469.49	1,411.14	1,411.14	3,880.63	

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Location = ABQ												
		<u>G/L Asset Account = 1550</u>										
		1,445,141.82			0.00	1,445,141.82		424,831.16	206,448.84	206,448.84	631,280.00	
		Less disposals and transfers			0.00	0.00		0.00			0.00	
		Count = 0										
		<u>Net Subtotal</u>			<u>0.00</u>	<u>1,445,141.82</u>		<u>424,831.16</u>	<u>206,448.84</u>	<u>206,448.84</u>	<u>631,280.00</u>	
		Count = 7										
<i>Brewery Equip.</i>												
		<u>G/L Asset Account = 1555</u>										
000748	7bbl Brewery System											
000	11/18/16	292,237.11	P SLMM	10 00	0.00	292,237.11	12/31/18	60,882.74	29,223.71	29,223.71	90,106.45	
000763	NM - Brewery Equipment											
000	11/18/16	0.00	P NoDep	00 00	0.00	0.00	12/31/18	0.00	0.00	0.00	0.00	
000811	7bbl system adds											
000	03/30/17	942.09	P SLMM	10 00	0.00	942.09	12/31/18	164.87	94.21	94.21	259.08	
		<u>G/L Asset Account = 1555</u>										
		293,179.20			0.00	293,179.20		61,047.61	29,317.92	29,317.92	90,365.53	
		Less disposals and transfers			0.00	0.00		0.00			0.00	
		Count = 0										
		<u>Net Subtotal</u>			<u>0.00</u>	<u>293,179.20</u>		<u>61,047.61</u>	<u>29,317.92</u>	<u>29,317.92</u>	<u>90,365.53</u>	
		Count = 3										
<i>Arts & Artifacts</i>												
		<u>G/L Asset Account = 1560</u>										
000729	Lobby Artwork											
000	11/18/16	1,400.00	P SLMM	07 00	0.00	1,400.00	12/31/18	416.68	200.00	200.00	616.68	
000810	Lobby Artwork											
000	03/31/17	1,824.32	P SLMM	07 00	0.00	1,824.32	12/31/18	456.08	260.62	260.62	716.70	
		<u>G/L Asset Account = 1560</u>										
		3,224.32			0.00	3,224.32		872.76	460.62	460.62	1,333.38	
		Less disposals and transfers			0.00	0.00		0.00			0.00	
		Count = 0										
		<u>Net Subtotal</u>			<u>0.00</u>	<u>3,224.32</u>		<u>872.76</u>	<u>460.62</u>	<u>460.62</u>	<u>1,333.38</u>	
		Count = 2										
<i>Purchased software</i>												
		<u>G/L Asset Account = 1570</u>										
000725	Vista POS / Software System											
000	11/18/16	55,613.17	P SLMM	05 00	0.00	55,613.17	12/31/18	23,172.16	11,122.63	11,122.63	34,294.79	
		<u>G/L Asset Account = 1570</u>										
		55,613.17			0.00	55,613.17		23,172.16	11,122.63	11,122.63	34,294.79	
		Less disposals and transfers			0.00	0.00		0.00			0.00	
		Count = 0										
		<u>Net Subtotal</u>			<u>0.00</u>	<u>55,613.17</u>		<u>23,172.16</u>	<u>11,122.63</u>	<u>11,122.63</u>	<u>34,294.79</u>	
		Count = 1										

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	Location = ABQ	8,069,044.81			0.00	8,069,044.81		1,663,002.74	799,905.73	799,905.73	2,462,908.47	
	Less disposals and transfers Count = 0	0.00			0.00	0.00		0.00			0.00	
	Net Subtotal Count = 63	8,069,044.81			0.00	8,069,044.81		1,663,002.74	799,905.73	799,905.73	2,462,908.47	

Fill in this information to identify the case:Debtor name **Flix Brewhouse NM LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**Case number (if known) **21-30676**☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Comerica Bank <small>Creditor's Name</small> c/o Special Assets Group P.O. Box 671737 Dallas, TX 75267-1737 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien All assets Describe the lien Security agreement - Flix Brewhouse Holdco LLC primary obligor Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,607,263.68	\$5,772,452.01

2.2	Comerica Commerical Lending Services <small>Creditor's Name</small> c/o Special Assets Group P.O. Box 671737 Dallas, TX 75267-1737 <small>Creditor's mailing address</small> Ibhigginbotham@comerica.com <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number 1367 Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien All assets Describe the lien Security agreement Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$1,451,813.08	\$5,772,452.01
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Debtor **Flix Brewhouse NM LLC**
NameCase number (if known) **21-30676**

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3 New Mexico Gas Company

Creditor's Name

**1625 Rio Bravo SW Street
Albuquerque, NM 87105**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**Last 4 digits of account number****Do multiple creditors have an interest in the same property?**

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Utility deposit, New Mexico Gas Company**\$103.40****\$974.00**

Describe the lien

Security deposit

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.4 Village @ La Orilla LLC**

Creditor's Name

**12809 Donette Court N
Albuquerque, NM 87112**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**Last 4 digits of account number****Do multiple creditors have an interest in the same property?**

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Lease of real estate at 3236 La Orilla Rd NW,
Unit B1, Albuquerque, NM 87120****\$184,063.50****\$141,166.67**

Describe the lien

Security deposit

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☒ Unliquidated☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$7,243,243.66**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Debtor	Flix Brewhouse NM LLC	Case number (if known)	21-30676
<small>Name</small>			
Name and address		On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Lindborg & Mazor LLP Attn Peter Lindborg 550 North Brand Blvd, Suite 1830 Glendale, CA 91203		Line <u>2.4</u>	
US Small Business Administration Attn: District Counsel 721 19th St, Rm 426 Denver, CO 80202		Line <u>2.2</u>	

Fill in this information to identify the case:

Debtor name	Flix Brewhouse NM LLC
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United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) **21-30676**☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

- 1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☐ Yes. Go to line 2.

- 2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	<p>Priority creditor's name and mailing address</p> <p>Bernalillo County Tax Assesor 415 Silver Avenue Albuquerque, NM 87102</p> <hr/> <p>Date or dates debt was incurred</p> <hr/> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Notice only</p> <hr/> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$0.00</p> <hr/> <p>\$0.00</p> <hr/>
2.2	<p>Priority creditor's name and mailing address</p> <p>Internal Revenue Service Centralized Insolvency Operation P.O. Box 7346 Philadelphia, PA 19101-7346</p> <hr/> <p>Date or dates debt was incurred</p> <hr/> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Notice only</p> <hr/> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$0.00</p> <hr/> <p>\$0.00</p> <hr/>

Debtor	Flix Brewhouse NM LLC Name	Case number (if known)	21-30676
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2.3	Priority creditor's name and mailing address New Mexico Taxation & Revenue Department Bankruptcy Section PO Box 8575 Albuquerque, NM 87198-8575	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
		Basis for the claim: Notice only		
Date or dates debt was incurred				
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
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3.1	Nonpriority creditor's name and mailing address ABQ Upholstery 4956 Story Rock NM Albuquerque	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,313.92
Date(s) debt was incurred		Basis for the claim: <u>Trade debt</u>	
Last 4 digits of account number		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.2	Nonpriority creditor's name and mailing address Aramark Uniform Services AUCA Chicago MC Lockbox 25259 Network Place Chicago, IL 60673	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,585.18
Date(s) debt was incurred		Basis for the claim: <u>Trade debt</u>	
Last 4 digits of account number		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.3	Nonpriority creditor's name and mailing address Blast Masters Inc Po Box 2684 Big Spring, TX 79721-2684	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,024.97
Date(s) debt was incurred		Basis for the claim: <u>Trade debt</u>	
Last 4 digits of account number		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.4	Nonpriority creditor's name and mailing address Cinema Breweries Inc 2000 S Interstate 35 Ste Q11 Round Rock, TX 78681	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,022.96
Date(s) debt was incurred		Basis for the claim: <u>Trade debt</u>	
Last 4 digits of account number		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.5	Nonpriority creditor's name and mailing address Digital Light Source LLC 2768 Santa Ynez Avenue Simi Valley, CA 93063	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$30.97
Date(s) debt was incurred		Basis for the claim: <u>Trade debt</u>	
Last 4 digits of account number		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Name	Case number (if known)	21-30676
3.6	Nonpriority creditor's name and mailing address Direct TV Po Box 5006 Carol Stream, IL 60197-5006 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.7	Nonpriority creditor's name and mailing address Dragon Services Po Box 578 Bernalillo, NM 87004 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,933.77
3.8	Nonpriority creditor's name and mailing address ECM Office Equipment 28 Baiting Place Road Farmingdale, NY 11735-6227 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$68.00
3.9	Nonpriority creditor's name and mailing address Ecolab Institutional P.O. Box 70343 Chicago, IL 60673 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.10	Nonpriority creditor's name and mailing address Flix Entertainment LLC 2000 S Interstate 35 Ste Q11 Round Rock, TX 78681 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Intercompany</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,827,613.12
3.11	Nonpriority creditor's name and mailing address Gift certificates - Creditors unknown Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Gift certificates</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$311,372.83
3.12	Nonpriority creditor's name and mailing address Great Western Specialty Systems 4441 Anaheim Ave NE Albuquerque, NM 87113 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$118.66

Debtor	Flix Brewhouse NM LLC <small>Name</small>	Case number (if known)	21-30676
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3.13	Nonpriority creditor's name and mailing address Hundred Hands Craft Coffee Po Box 40458 Albuquerque, NM 87196 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$300.00
3.14	Nonpriority creditor's name and mailing address Jackson Compaction LLC 6420 2nd St NM Albuquerque, NM 87107 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.15	Nonpriority creditor's name and mailing address La Cumbre Brewing Co 3313 Girard Blvd NE Albuquerque, NM 87107 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$130.00
3.16	Nonpriority creditor's name and mailing address Lighting Lock & Key 3107 Texas St NE Albuquerque, NM 87110 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$363.11
3.17	Nonpriority creditor's name and mailing address LLD Inc DBA Respond NM 3809 Hawkins St NE Albuquerque, NM 87109 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$574.93
3.18	Nonpriority creditor's name and mailing address New Mexico Dept Workforce Solutions Po Box 1928 Attn Legal Section Albuquerque, NM 87103-1928 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.19	Nonpriority creditor's name and mailing address PNM Po Box 27900 Albuquerque, NM 87158-0515 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$44,920.70

Debtor Name	Case number (if known)	21-30676
3.20 Nonpriority creditor's name and mailing address Power Wash Pro 7115 Cuchillo Rd NM Albuquerque, NM 87114 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$702.00
3.21 Nonpriority creditor's name and mailing address R&B Commerical Services Po Box 36378 Albuquerque, NM 87176-6378 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.22 Nonpriority creditor's name and mailing address Sanchez Investigation Services 11512 Lexington Avenue NW Albuquerque, NM 87112 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,039.39
3.23 Nonpriority creditor's name and mailing address Secured Retail Networks Inc 9963 Muirlands Blvd Irvine, CA 92618 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$336.02
3.24 Nonpriority creditor's name and mailing address Senior and Social Services One Civic Plaza NW Albuquerque, NM 87102 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$250.00
3.25 Nonpriority creditor's name and mailing address Shoes For Crews LLC Po Box 734176 Chicago, IL 60673-4176 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$252.06
3.26 Nonpriority creditor's name and mailing address Simply Right Inc 1309 16th Street Ogden, UT 84404 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$841.00

Debtor	Name	Case number (if known)	21-30676
3.27	Nonpriority creditor's name and mailing address SS Steiner Inc 725 Fifth Avenue Floor 23 New York, NY 10022 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$320.42
3.28	Nonpriority creditor's name and mailing address State of New Mexico Attorney General of New Mexico Attn: Bankruptcy Section 201 Third Street NW, Suite 300 Albuquerque, NM 87102 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.29	Nonpriority creditor's name and mailing address Swank Motion Pictures 2844 Paysphere Circle Chicago, IL 60674 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$166.29
3.30	Nonpriority creditor's name and mailing address Sysco New Mexico 601 Comanche Rd NE Albuquerque, NM 87107 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$43,171.44
3.31	Nonpriority creditor's name and mailing address TLC Company Inc 5000 Edith NE Albuquerque, NM 87107 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$505.84
3.32	Nonpriority creditor's name and mailing address Vanguard Cleaning Systems of NM Po Box 461389 San Antonio, TX 78246-1389 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.33	Nonpriority creditor's name and mailing address Venue Valet CC LLC 6601 Vaught Ranch Rd Suite 101 Austin, TX 78730 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Debtor	Flix Brewhouse NM LLC	Case number (if known)	21-30676
	<small>Name</small>		

3.34	Nonpriority creditor's name and mailing address Water Utility Authority Po Box 27226 Albuquerque, NM 87125-7226 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
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Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 8,243,957.58
5c.	\$ 8,243,957.58

Fill in this information to identify the case:

Debtor name **Flix Brewhouse NM LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**

Case number (if known) **21-30676**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal*

Property

(Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Carbonation equipment**

State the term remaining

List the contract number of any government contract

**Airgas International Carbonation
2530 Sever Road
Suite 300
Dallas, TX 75373**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Staffing agreement**

State the term remaining

List the contract number of any government contract

**Cinema Breweries Inc
2000 S Interstate 35
Ste Q11
Round Rock, TX 78681**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Dishwashing equipment**

State the term remaining

List the contract number of any government contract

**Ecolab Institutional
P.O. Box 70343
Chicago, IL 60673**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Management agreement**

State the term remaining

List the contract number of any government contract

**Flix Entertainment LLC
2000 S Interstate 35
Ste Q11
Round Rock, TX 78681**

Debtor 1 **Flix Brewhouse NM LLC** Case number (if known) **21-30676**
First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Beverage fountain equipment**

State the term remaining

List the contract number of any government contract

**Pepsi Beverage Company
3825 106th Street
Urbandale, IA 50322**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Lease of real estate at 3236 La Orilla Rd NW, Unit B1, Albuquerque, NM 87120**

State the term remaining

List the contract number of any government contract

**Village @ La Orilla LLC
12809 Donette Court N
Albuquerque, NM 87112**

Fill in this information to identify the case:

Debtor name **Flix Brewhouse NM LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**Case number (if known) **21-30676**☐ Check if this is an amended filingOfficial Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **FB Capital LLC****2000 S Interstate 35
Ste Q11
Round Rock, TX 78681****Comerica
Commerical Lending
Services**☒ D **2.2**
☐ E/F _____
☐ G _____2.2 **Flix Brewhouse
Holdco LLC****2000 S Interstate 35
Ste Q11
Round Rock, TX 78681****Comerica Bank**☒ D **2.1**
☐ E/F _____
☐ G _____2.3 **Flix Brewhouse
Indiana LLC****2000 S Interstate 35
Ste Q11
Round Rock, TX 78681****Comerica Bank**☒ D **2.1**
☐ E/F _____
☐ G _____2.4 **Flix Brewhouse
Iowa LLC****2000 S Interstate 35
Ste Q11
Round Rock, TX 78681****Comerica Bank**☒ D **2.1**
☐ E/F _____
☐ G _____

Debtor **Flix Brewhouse NM LLC**

Case number (if known) **21-30676**

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.5	Flix Brewhouse LLC	2000 S Interstate 35 Ste Q11 Round Rock, TX 78681	Comerica Commerical Lending Services	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.6	Flix Brewhouse LLC	2000 S Interstate 35 Ste Q11 Round Rock, TX 78681	Comerica Bank	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	Flix Entertainment LLC	2000 S Interstate 35 Ste Q11 Round Rock, TX 78681	Comerica Commerical Lending Services	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.8	Hospitality Investors Inc.	2000 S Interstate 35 Ste Q11 Round Rock, TX 78681	Comerica Commerical Lending Services	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.9	Flix Entertainment LLC	2000 S Interstate 35 Ste Q11 Round Rock, TX 78681	Village @ La Orilla LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.6</u>
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